

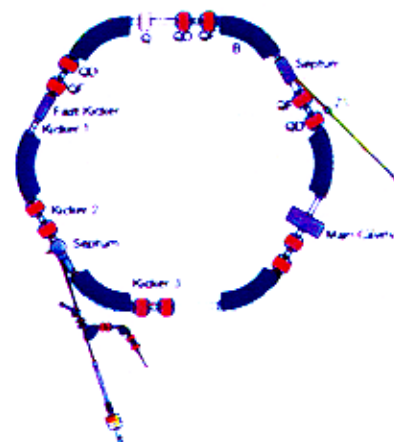
BEAM-BASED ALIGNMENT OF A HELICAL UNDULATOR

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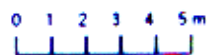
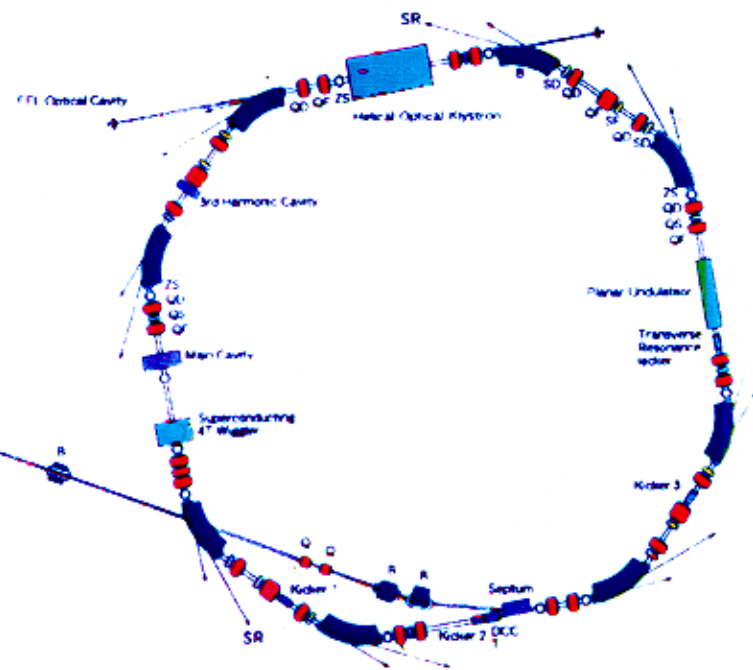
600 MeV Booster Synchrotron



15 MeV Injector Linac

Beam Transport

750 MeV Storage Ring



The UVSOR Accelerator Complex

Insertion Devices

Superconducting Wiggler

Wiggler type	Wavelength shifter
Number of poles	3
Magnetic field	4 T max.
Critical energy	1.5 keV @ 750 MeV

Planar Undulator

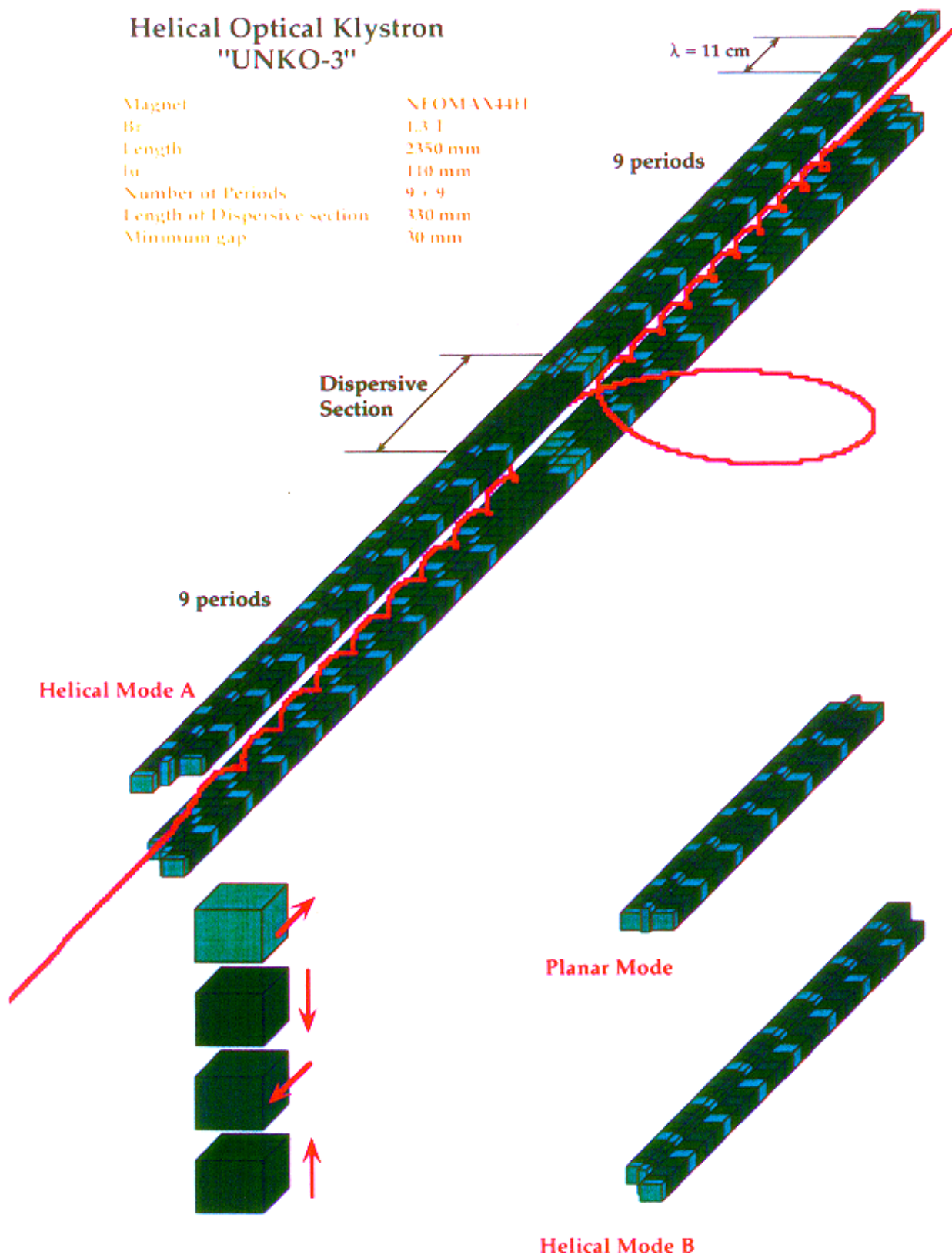
Number of periods	24
Period length	8.4 cm
Total length	201.6 cm
Remanent field	0.9 T
Available gap	30 - 90 mm
Deflection parameter K	0.6 - 3.6
1st harm. photon energy	8 - 52 eV @ 750 MeV

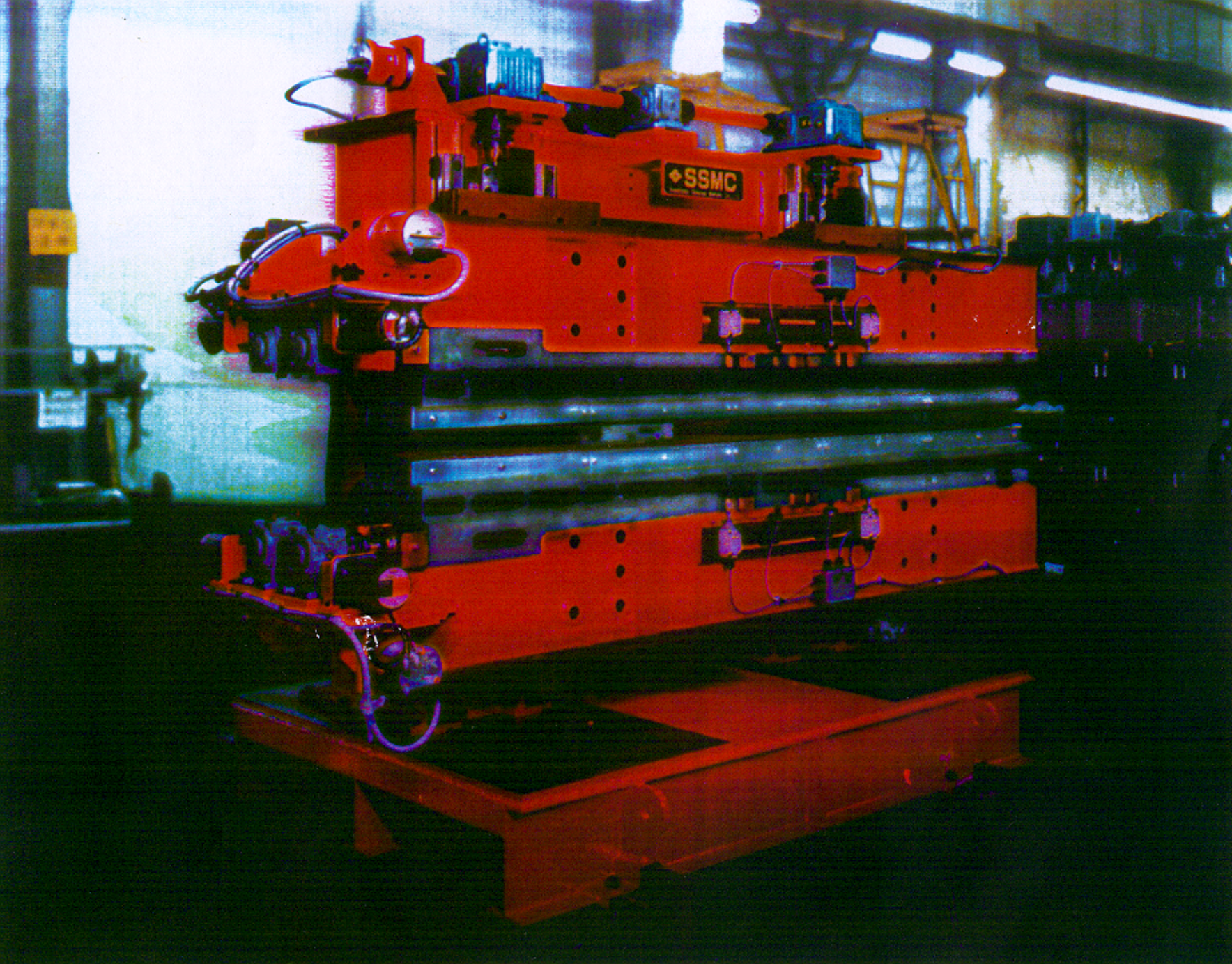
Helical Optical Klystron Undulator (for FEL)

Number of periods	18 (9×2)
Period length	11 cm
Length of buncher	33 cm
Total Length	235.12 cm
Remanent field	1.3 T
Available gap	30 - 150 mm
Deflection parameter K	0.07 - 4.6 (Helical mode) 0.15 - 8.5 (Planar mode)
1st harm. photon energy	2 - 45 eV @ 750 MeV (Helical mode)

Helical Optical Klystron "UNKO-3"

Magnet	NEOMAX4H1
Bz	1.3 T
Length	2350 mm
W	110 mm
Number of Periods	9 + 9
Length of Dispersive section	330 mm
Minimum gap	30 mm





Horizontal Magnetic Field Gap = 50 mm

 B_x [T]

0.4

0.2

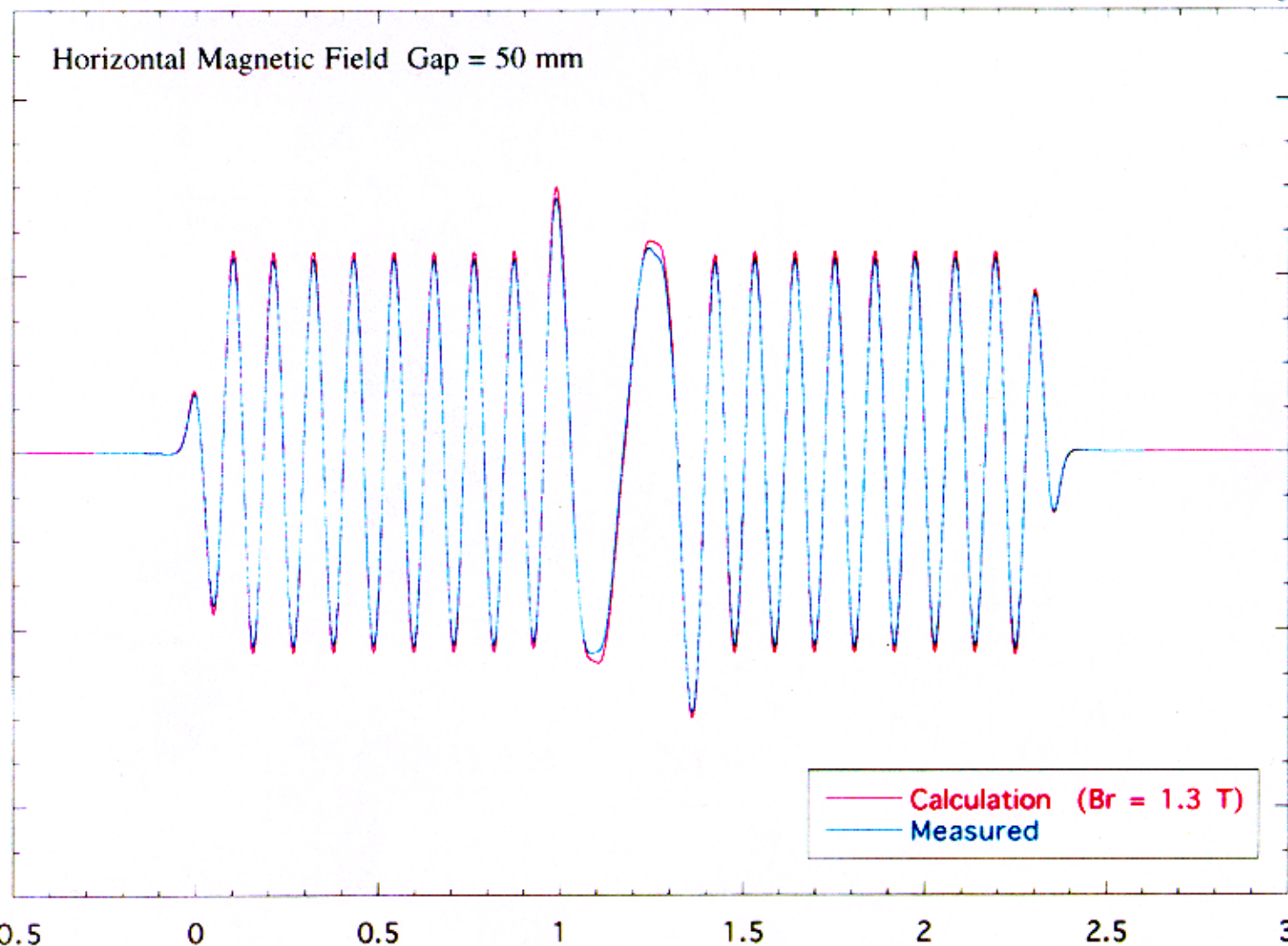
0

-0.2

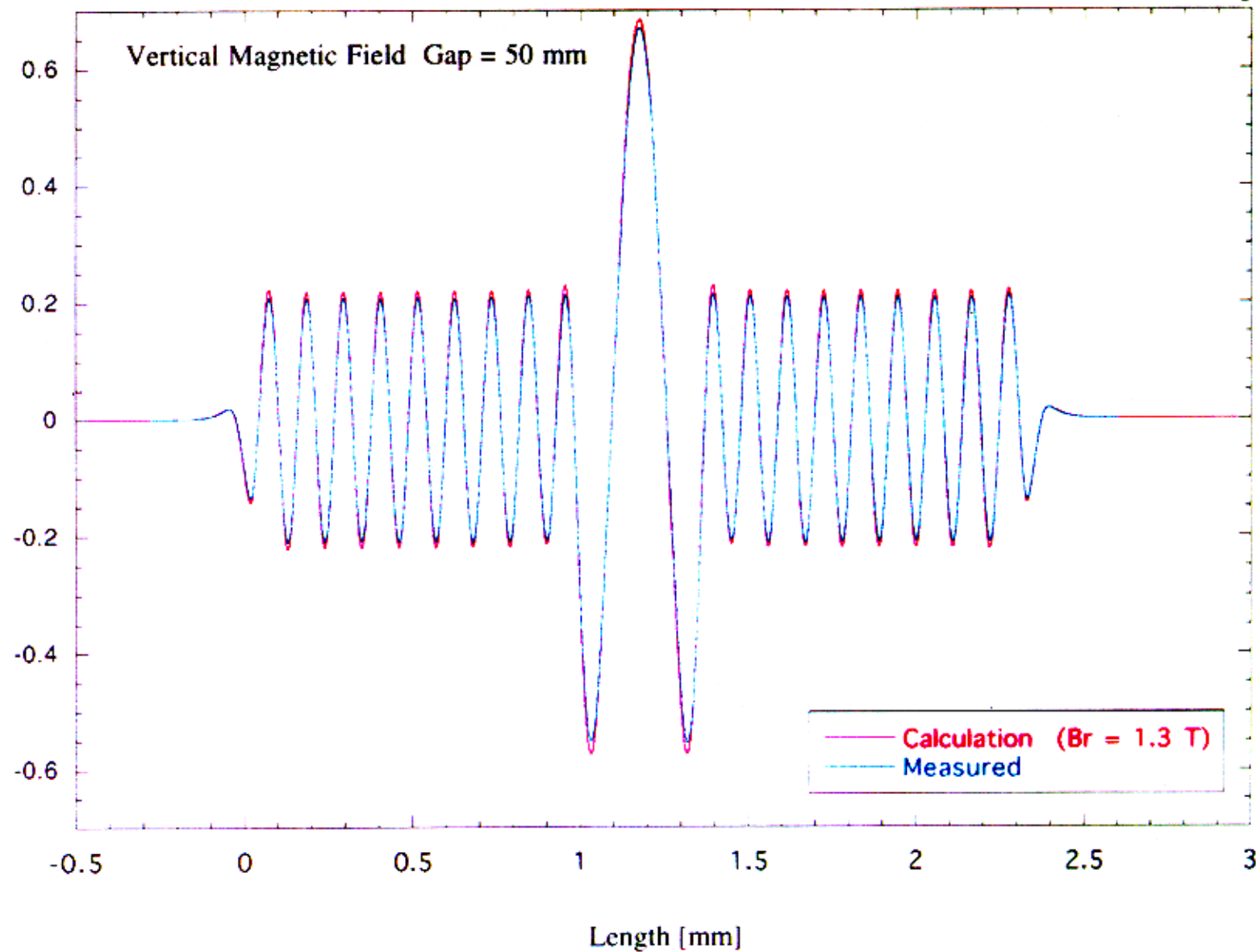
-0.4

Length [mm]

— Calculation ($B_r = 1.3$ T)
— Measured



Vertical Magnetic Field Gap = 50 mm

 B_y [T]

ISSUES OF UNDULATORS FOR (LOW ENERGY) STORAGE RINGS

1. Additional Focusing Power (B_z on off-axis)

$$\text{0-th order Quadrupole} \quad k l = \frac{B_o^2 \lambda_p N_p}{2 (B\rho)^2} [T/m]$$

Very important effect for low energy machines.

Long undulator is also critical issue for even high energy machines.

2. Multipole Focusing Power (Multipole fields in Curvilinear system)

Inhomogeneous field gives complicate multipoles on the beam trajectory.

3. Errors

Magnetic field measurements are always correct ?

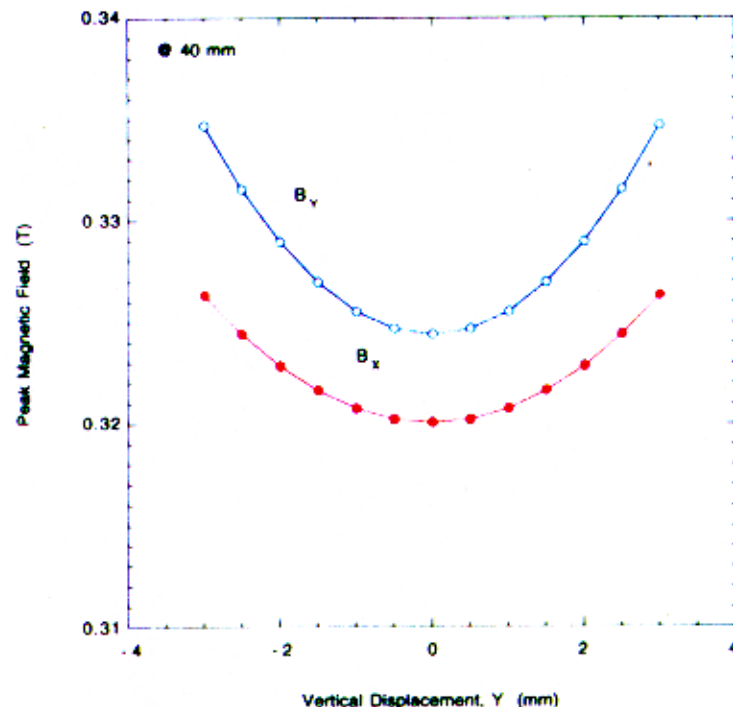
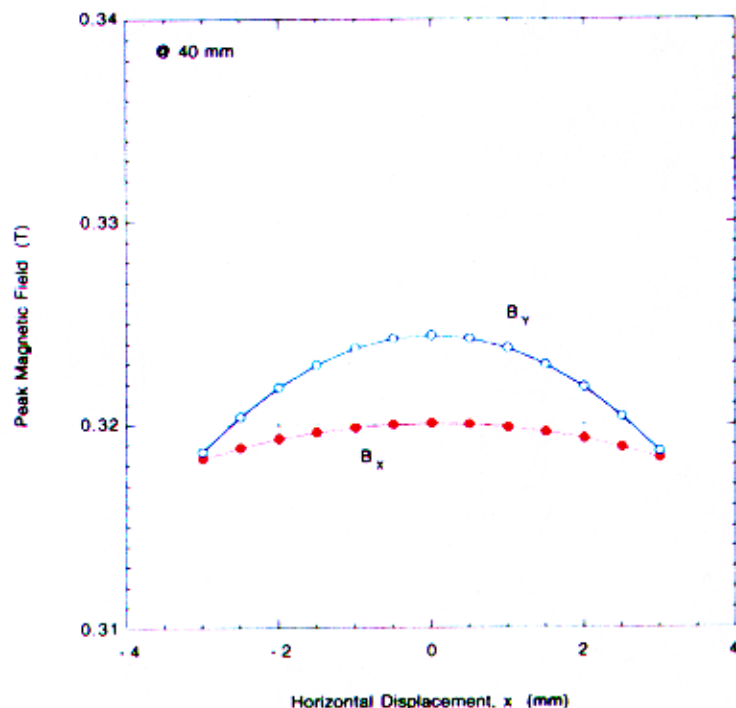
How we correct COD ?

COD correction is not equivalent to correction of beam trajectory in the undulator.

Characteristics of Magnetic Fields in UNKO-3

Very narrow uniform region.

Same displacement dependences for inhomogeneous B_x and B_y fields



To satisfy eq. (10),

$$\frac{\partial^2 g}{\partial x^2} + \frac{\partial^2 g}{\partial y^2} = \left(-k_x^2 + k_y^2\right) \cos(k_x x) \cosh(k_y y) \quad \text{and} \quad \frac{\partial^2 f}{\partial x^2} + \frac{\partial^2 f}{\partial y^2} = \left(-j_x^2 + j_y^2\right) \cos(j_x x) \cosh(j_y y) \quad (12)$$

then conditions

$$k_p^2 = -k_x^2 + k_y^2 \quad \text{and} \quad k_p^2 = -j_x^2 + j_y^2 \quad (13)$$

are required.

The longitudinal field can be obtained from $\frac{\partial B_z}{\partial z} = -\frac{\partial B_x}{\partial x} - \frac{\partial B_y}{\partial y}$

Finally

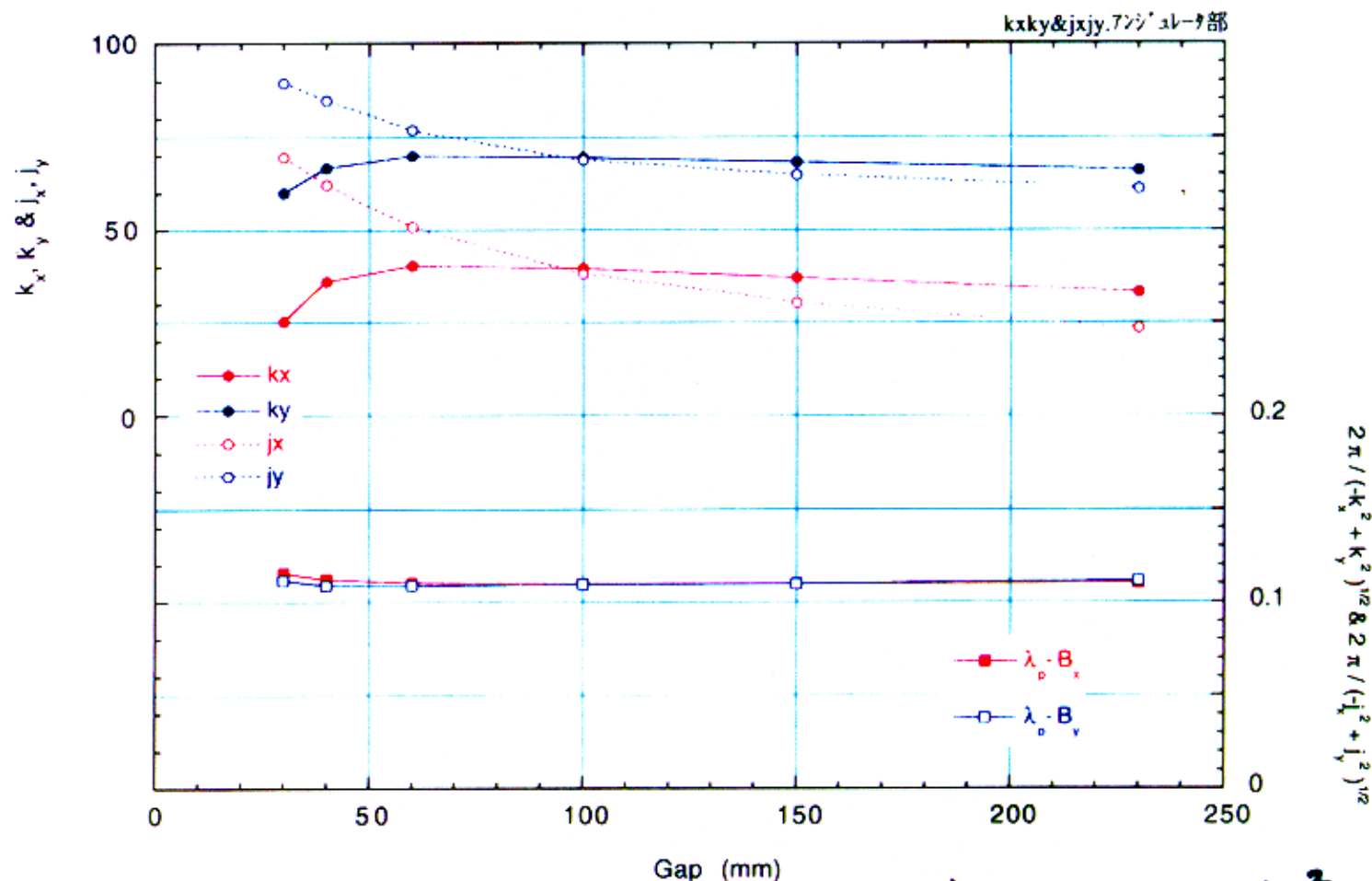
$$B_x = B_x^0 \cos(k_x x) \cosh(k_y y) \sin(k_p z)$$

$$B_y = B_y^0 \cos(j_y x) \cosh(j_y y) \cos(k_p z)$$

$$B_z = -B_x^0 \frac{k_x}{k_p} \sin(k_x x) \cosh(k_y y) \cos(k_p z) - B_y^0 \frac{j_y}{k_p} \cos(j_x x) \sinh(j_y y) \sin(k_p z)$$

$$k_p^2 = -k_x^2 + k_y^2 = -j_x^2 + j_y^2$$

Inhomogeneous parameters (k_x, k_y, j_x, j_y) deduced from magnetic field calculation



$$\lambda_p = 0.11 \text{ m}$$

$$k_p^2 = -k_x^2 + k_y^2 - j_x^2 + j_y^2$$

UNDULATOR SECTION (per one period)

Horizontal Plane

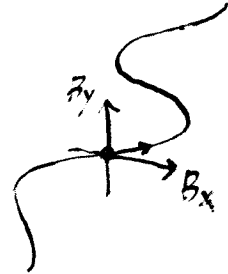
Quadrupole (kl)

$$\frac{\lambda_p}{2 B \rho k_p^2} \left(B_x^{02} k_x^2 + B_y^{02} j_x^2 \right) + \frac{\lambda_p}{16 B \rho^4 k_p^6} \left(B_x^{04} k_x^2 k_y^2 + 3 B_x^{02} B_y^{02} j_x^2 j_y^2 \right)$$

defocus may be very small

Skew-Q like ($x y^2$)

$$\frac{\lambda_p}{4 B \rho k_p^2} \left(B_x^{02} k_x^2 k_y^2 + B_y^{02} j_x^2 j_y^2 \right)$$



Vertical Plane

Quadrupole (kl)

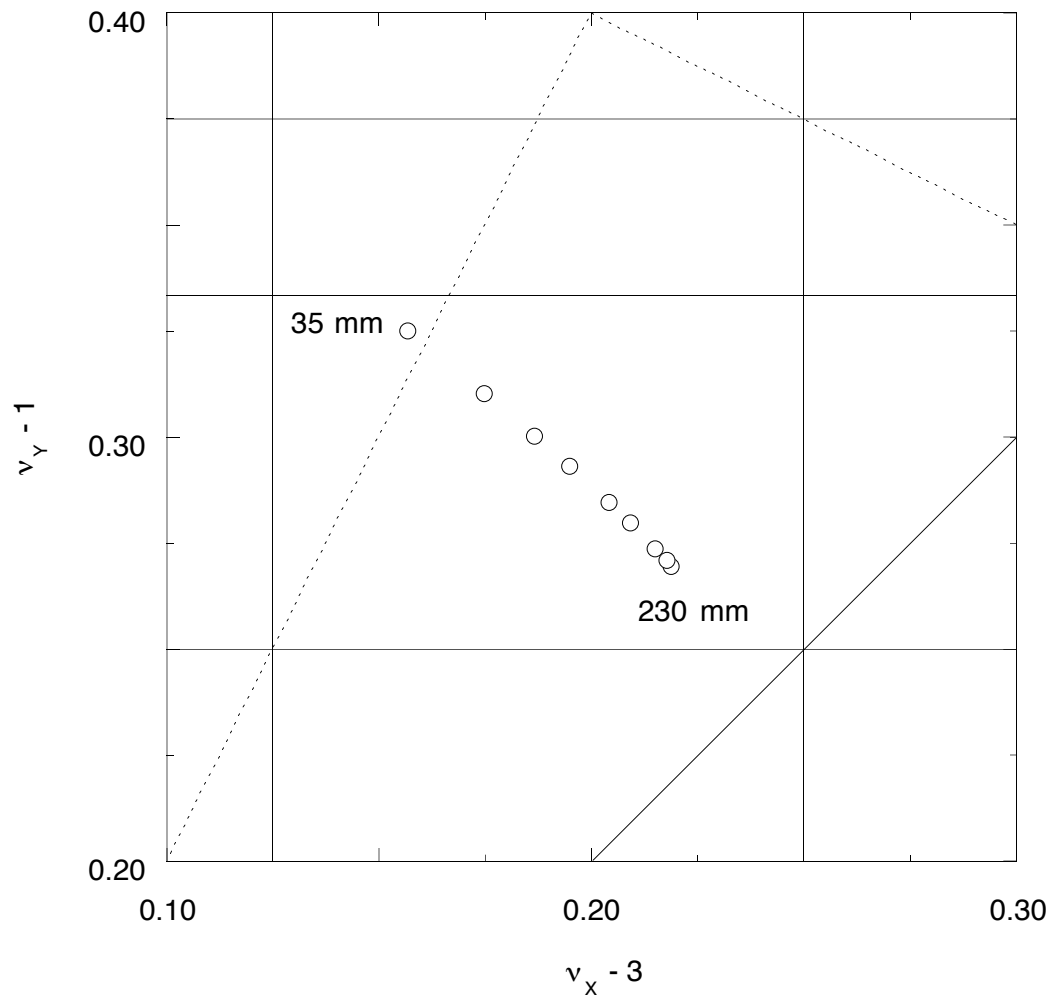
$$-\frac{\lambda_p}{2 B \rho k_p^2} \left(B_x^{02} k_y^2 + B_y^{02} j_y^2 \right) + \frac{\lambda_p}{16 B \rho^4 k_p^6} \left(B_y^{04} j_x^2 j_y^2 + 3 B_x^{02} B_y^{02} k_x^2 k_y^2 \right)$$

focus may be very small

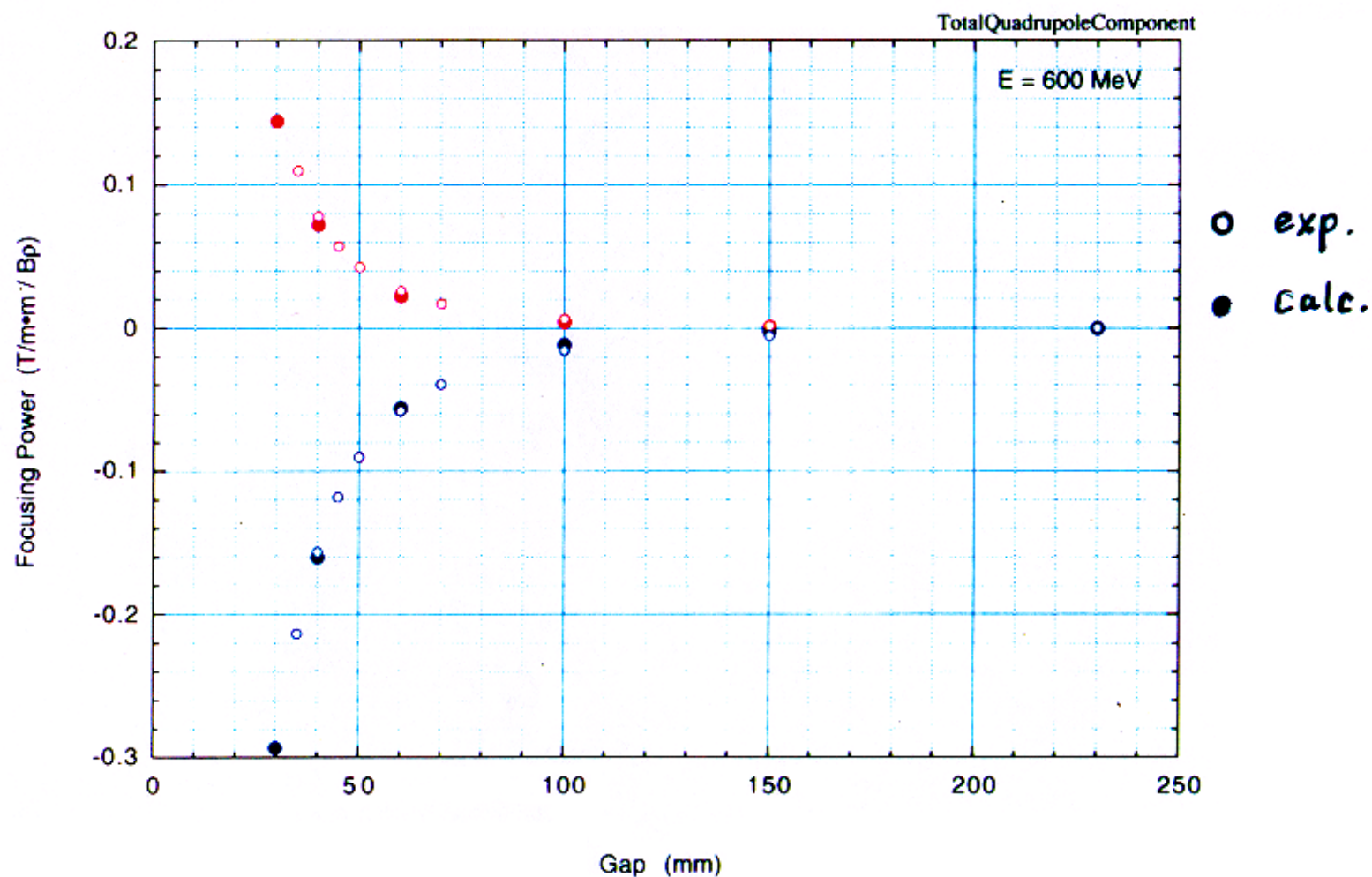
Skew-Q like ($x y^2$)

$$\frac{\lambda_p}{4 B \rho k_p^2} \left(B_x^{02} k_x^2 k_y^2 + B_y^{02} j_x^2 j_y^2 \right)$$

Tune shift due to UNKO-3



Quadrupole strength (Open circles : experiment)



Distortion of lattice function due to Q-strength of UNKO-3

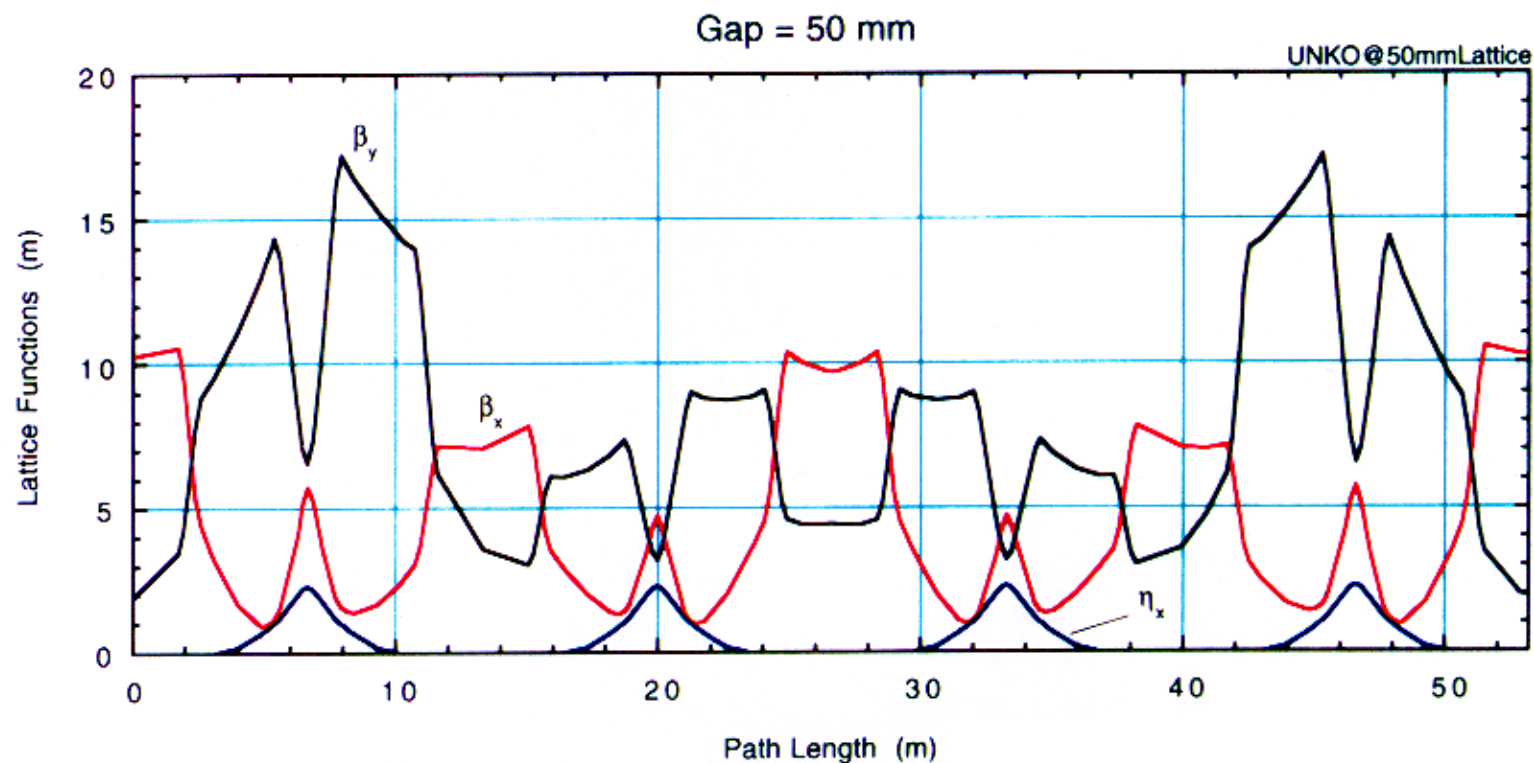
Number of Quadrupoles to correct

symmetry

4

phase advance

+ 2

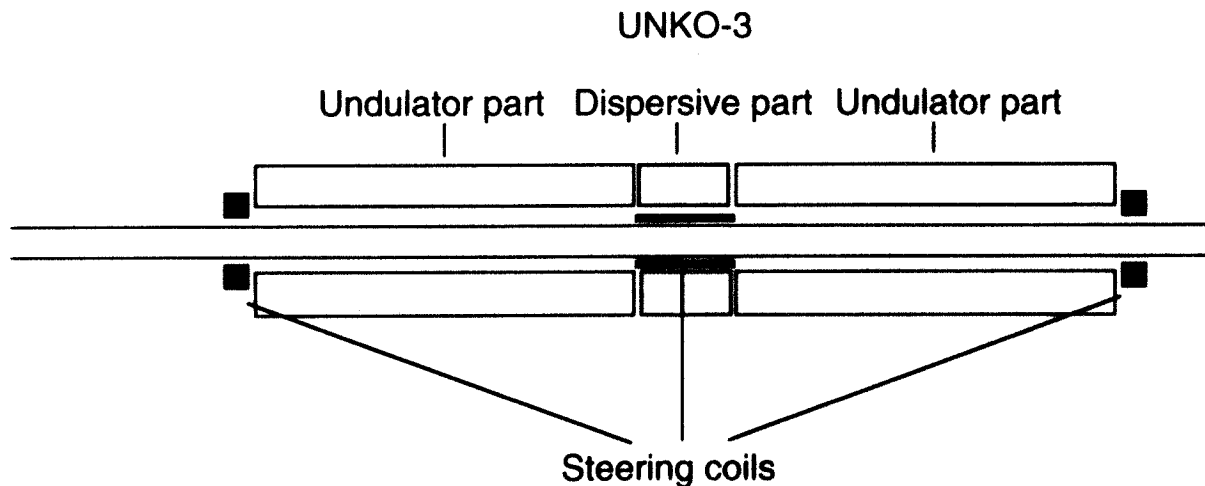


No solution gap < 45 mm

→ Quadrupole correction

DIPOLE ERRORS

Three possible correction points



Dipole error source is divided into three positions !

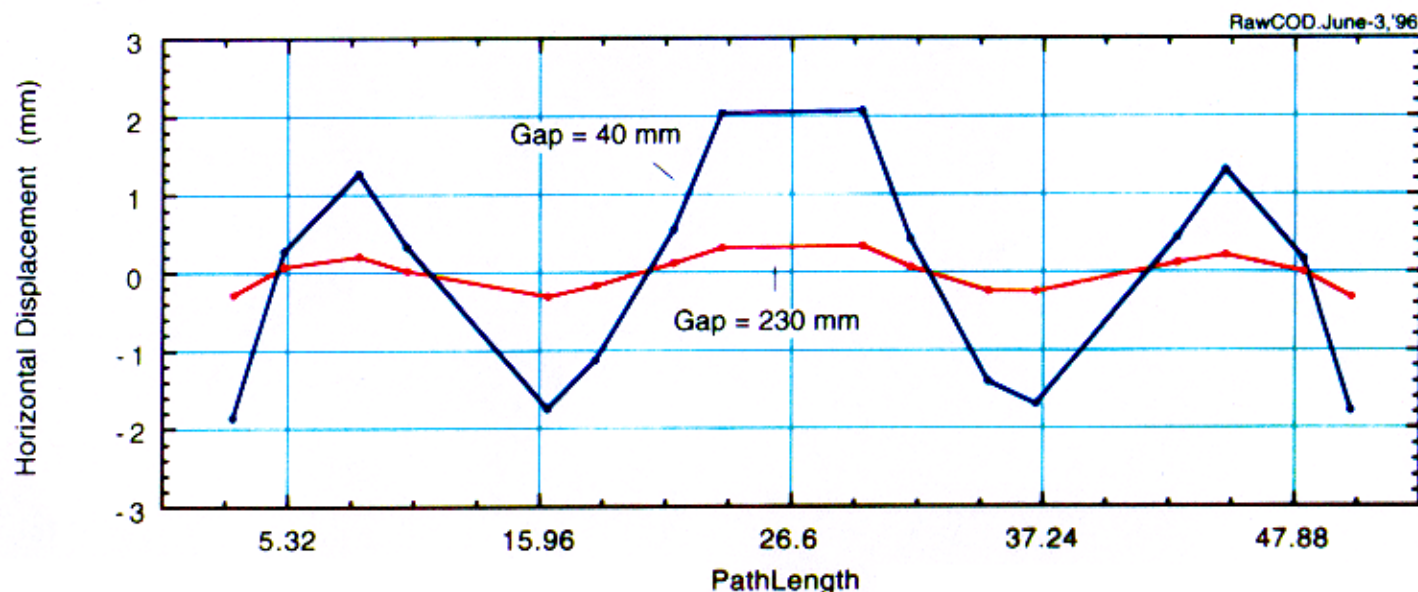
COD due to dipole kick can be written as

$$COD(s) = \frac{\theta_{kick}}{2} \sqrt{\beta(s) \beta(s_{kick})} \frac{\cos \nu \left| \pi - \left| \phi(s) - \phi(s_{kick}) \right| \right|}{\sin \pi \nu}$$

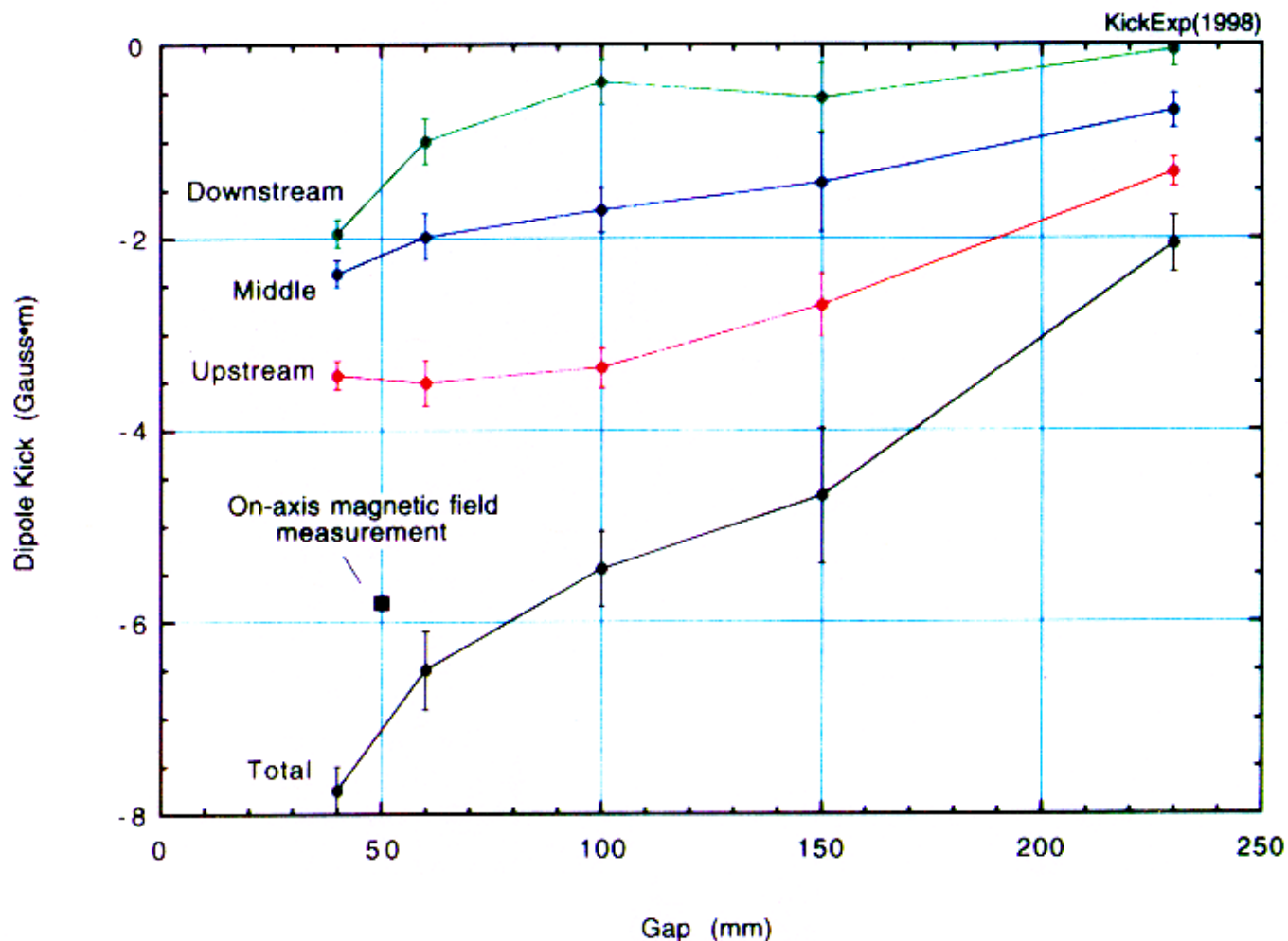
COD Phase analysis with 3 kick sources

$$COD(s) = \theta_{kick}^1 u'(s_{kick}^1) + \theta_{kick}^2 u'(s_{kick}^2) + \theta_{kick}^3 u'(s_{kick}^3) \quad u'(s_{kick}^n) = \frac{1}{2} \sqrt{\beta(s) \beta(s_{kick}^n)} \frac{\cos v \left[\pi - \left| \phi(s) - \phi(s_{kick}^n) \right| \right]}{\sin \pi v}$$

Using 16-BPM data for Least Square Fitting to derive θ_{kick}^n and $u'(s_{kick}^n)$ is not only able to be calculated from Lattice Function but also can be measured by using well-calibrated steerings.

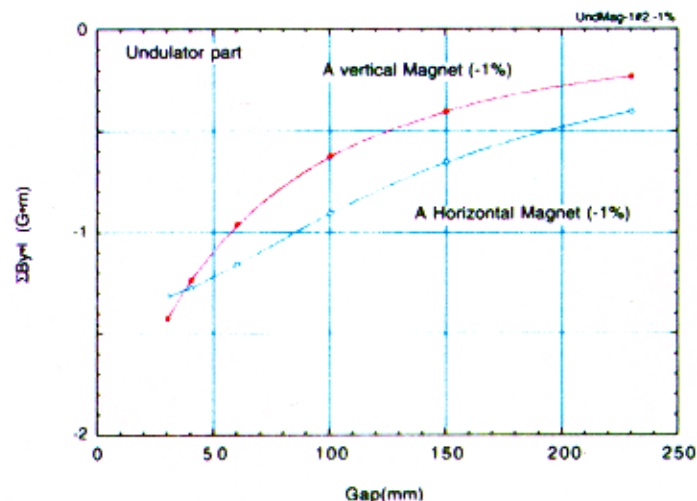
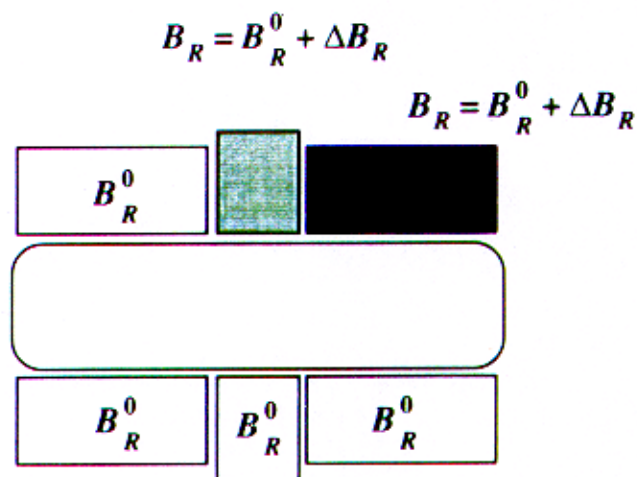


Horizontal Dipole Kicks Derived from COD Phase Analysis



How do we know "Error Sources" ?

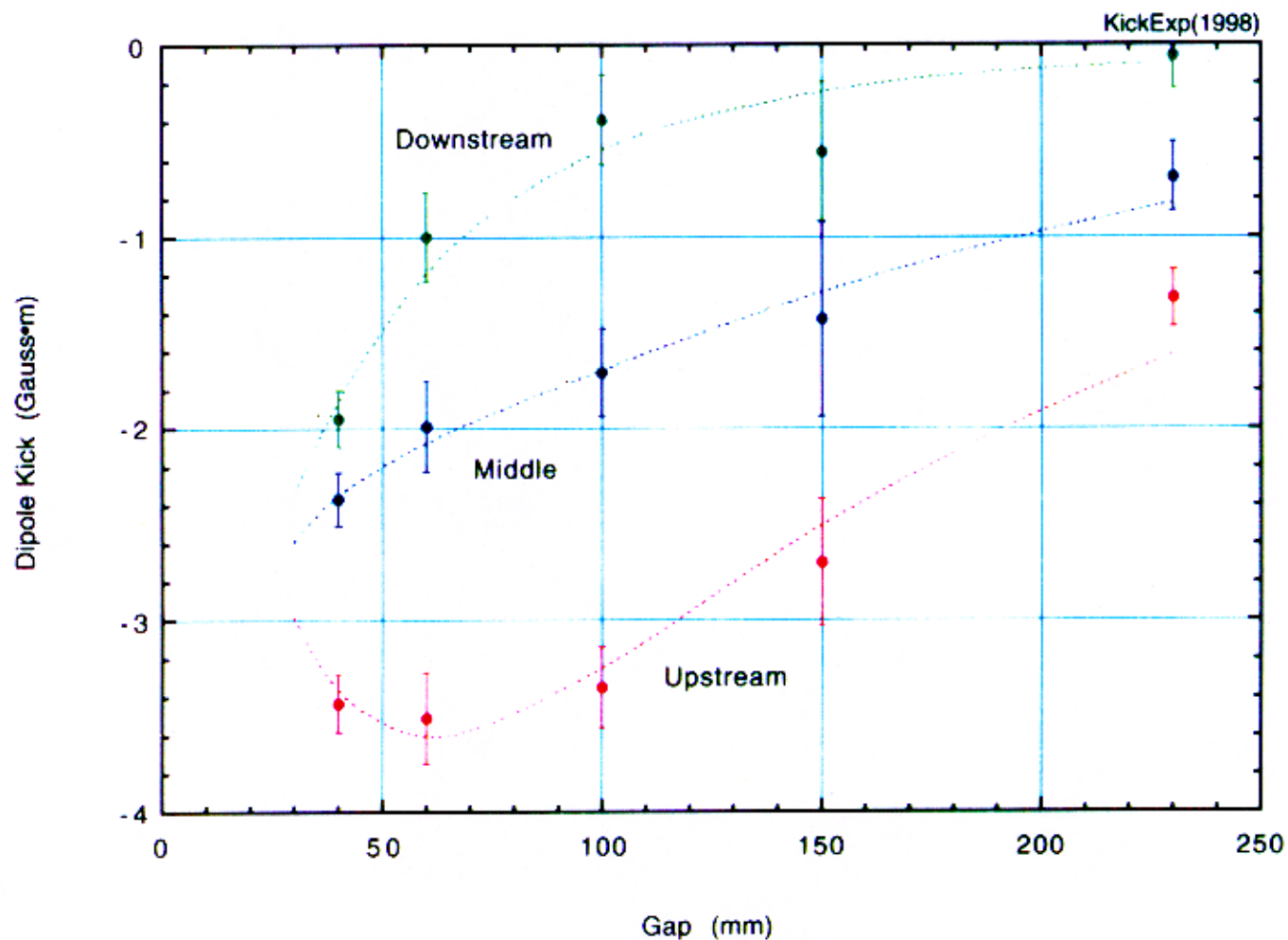
Horizontal Magnetic Field => Composed field of Vertical and Horizontal Magnets



Fitted results ($\Delta B_R / B_R$)

	Upstream	Middle	Downstream
Vertical Magnet	+ 3.3 %	+ 0.8 %	- 3.0 %
Horizontal Magnet	- 5.9 %	- 1.1 %	+ 1.5 %

Analysis of 3 error sources

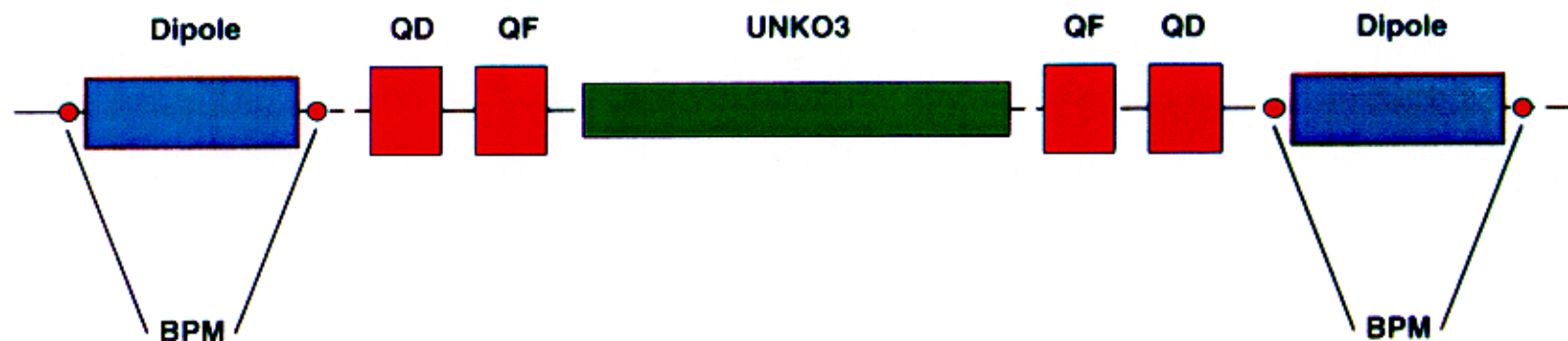


BEAM-BASED ALIGNMENT OF QUADRUPOLES AND UNDULATOR

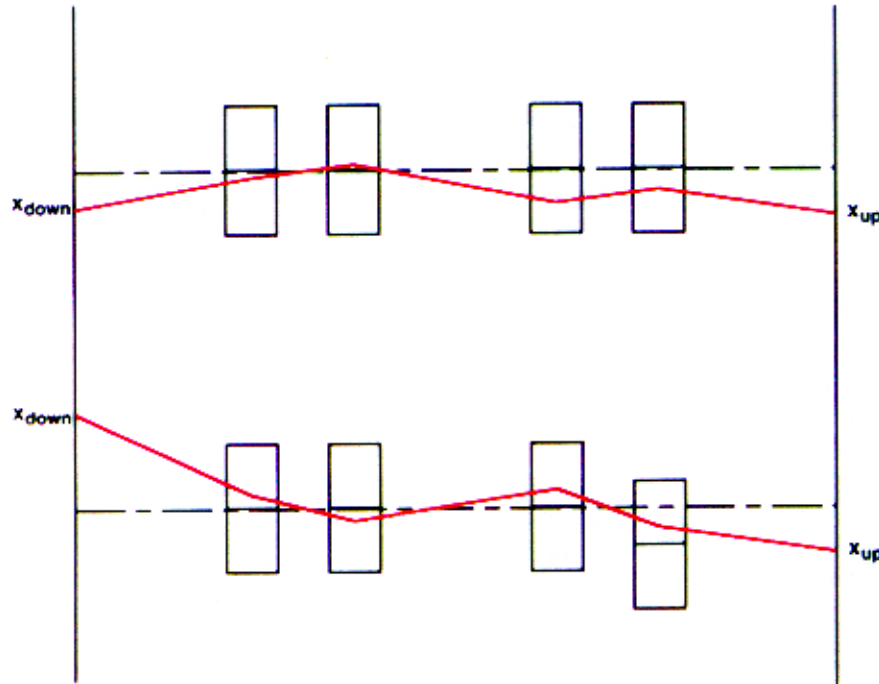
UNKO-3 : Very strong quadrupole strength for both horizontal and vertical directions !

Beam off-axis of Q-magnetic center : Quadrupole kick in the undulator
 Beam on-axis : Straight trajectory

There are not enough number of BPMs on the UVSOR ! (not common problem)



Before the undulator is put on the storage ring, we should know **misalignment of Quadrupoles !!!!**



If there is no misalignment,

$$\vec{x}_{down} = \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \tilde{Q}_1 \tilde{L}_1 \vec{x}_{up}$$

If a Q-magnet is misaligned

$$\vec{x}_{down} = \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \tilde{Q}_1 \tilde{L}_1 \vec{x}_{up} + \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \vec{K}_1$$

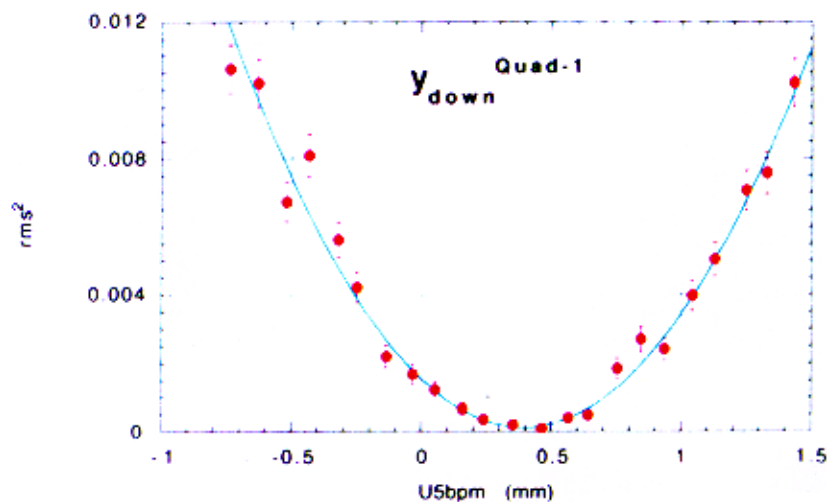
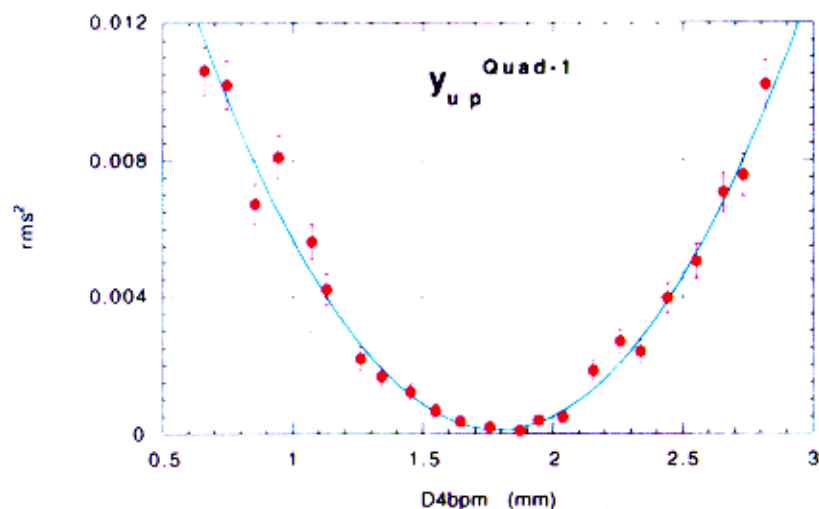
Taking all Q-misalignments into account,

$$\vec{x}_{down} = \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \tilde{Q}_1 \tilde{L}_1 \vec{x}_{up} + \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \vec{K}_1 + \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \vec{K}_2 + \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \vec{K}_3 + \tilde{L}_5 \vec{K}_4$$

or

$$\begin{aligned} \vec{x}_{down} = & \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 \tilde{Q}_1 \tilde{L}_1 \vec{x}_{up} + \left| \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 \tilde{Q}_2 \tilde{L}_2 (\tilde{Q}_1 - \tilde{e}) \right| \begin{pmatrix} -c_1 \\ 0 \end{pmatrix} \\ & + \left| \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 \tilde{Q}_3 \tilde{L}_3 (\tilde{Q}_2 - \tilde{e}) \right| \begin{pmatrix} -c_2 \\ 0 \end{pmatrix} + \left| \tilde{L}_5 \tilde{Q}_4 \tilde{L}_4 (\tilde{Q}_3 - \tilde{e}) \right| \begin{pmatrix} -c_3 \\ 0 \end{pmatrix} + \left| \tilde{L}_5 (\tilde{Q}_4 - \tilde{e}) \right| \begin{pmatrix} -c_4 \\ 0 \end{pmatrix} \end{aligned}$$

$$\frac{\Delta k}{k} \approx 5\%$$



Displacement (mm)

Horizontal Vertical

Quad-1	- 0.71	+ 1.67
Quad-2	- 0.64	+ 1.31
Quad-3	- 0.71	+ 0.73
Quad-4	- 0.90	+ 0.42

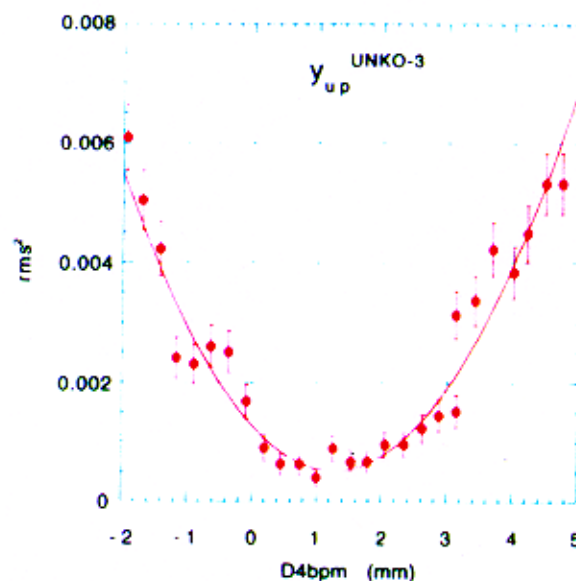
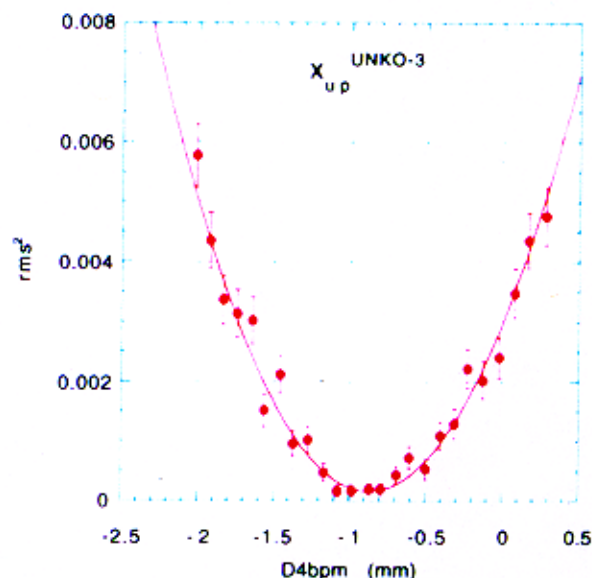
The displacement is a distance from a line connected to the BPM centers.

Measurement of UNKO-3 Position

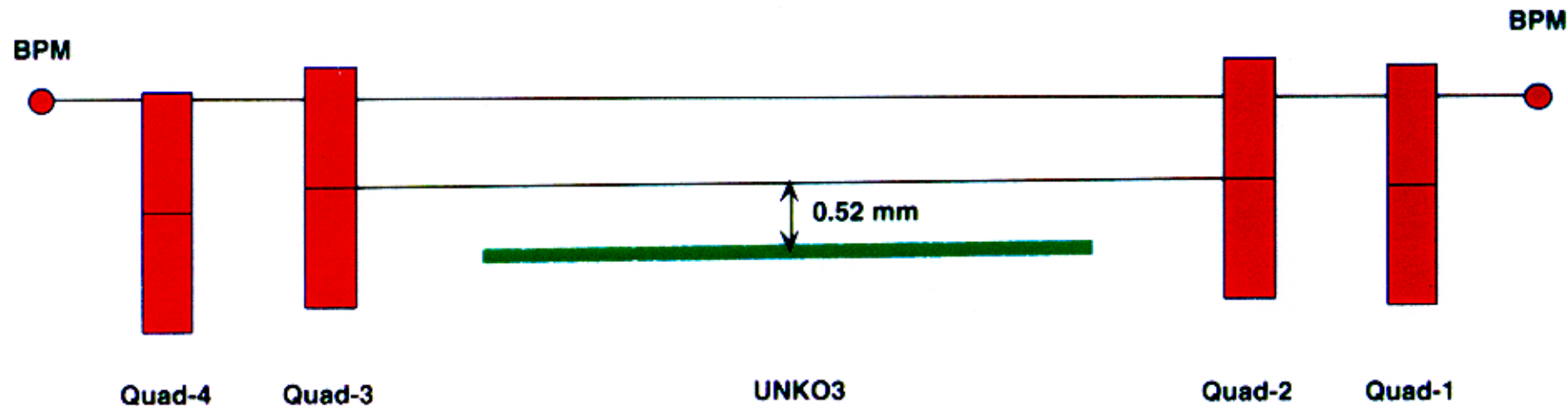
Definition of "UNKO-3's center" is a magnetic center of the Quadrupole strength !

Forget tilt !!

- Because ^the Q-magnets center are already known, the transfer matrix including UNKO-3's quadrupole strength is much more simple.
- By changing the gap, quadrupole strength of the UNKO-3 can be varied, then we can derive the absolute position of the magnetic center of UNKO-3.



UNKO-3 Horizontal Position



UNKO-3 Vertical Position

